

IMPORTANT NOTE: Enclose copies of settlement papers for all new property acquisitions.

Rental Property Worksheet

NAME _____

TAX YEAR _____

Did you pay any sole proprietors, partnerships, or LLCs more than \$600 in the tax year? YES NO

	PROPERTY A LOCATION	PROPERTY B LOCATION	PROPERTY C LOCATION
RENT RECEIVED	_____	_____	_____
EXPENSES			
Advertising	_____	_____	_____
Auto (Mileage)	_____	_____	_____
Cleaning/Maintenance	_____	_____	_____
Commissions	_____	_____	_____
Insurance	_____	_____	_____
Professional Fees	_____	_____	_____
Management Fees	_____	_____	_____
Mortgage Interest	_____	_____	_____
Other Interest	_____	_____	_____
Repairs	_____	_____	_____
Supplies	_____	_____	_____
Taxes	_____	_____	_____
Utilities	_____	_____	_____
Other	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

	DATE	DESCRIPTION	COST
Furniture and/or Equipment Purchases:	_____	_____	_____
	_____	_____	_____
	_____	_____	_____